

22 February 2010

**Supplementary Prospectus**

Novarise Renewable Resources International Ltd (**Novarise**) has lodged a Supplementary Prospectus with the Australian Securities and Investment Commission (**ASIC**). The Supplementary Prospectus is dated 22 February 2010 (**Supplementary Prospectus**) and is supplementary to the Prospectus of Novarise dated 4 February (**Prospectus**) for an offer of 128 million New Shares at a price of \$0.25 each to raise \$32 million (subject to a Minimum Subscription of \$25 million) (**Offer**).

The Supplementary Prospectus must be read together with the Prospectus.

Applications for New Shares may only be made on an Application Form that is attached to or accompanies the Supplementary Prospectus.

Consequently, the Offer will now be opened on 22 February 2010 and will close on 9 March 2010, unless otherwise advised. Please refer to the Supplementary Prospectus for changes to Key Offer Dates.

For more information or if you have any queries you can contact Novarise on +61 8 82335424.

By order of the Board

Qingyue Su  
Chairman  
Novarise Renewable Resources International Ltd